

Ti Consulting:

European Temperature  
Controlled Distribution Sector



A major European Investment Fund commissioned Ti to undertake a study to better understand the competitive landscape within the Temperature Controlled Food & Beverage Logistics market in Europe.

Specifically, the Client was keen to gain an insight into how distribution facilities are operated in the sector, the

trends currently impacting demand for temperature-controlled goods, the operational capabilities to support manufacturers & producers and also identify a number of mid-tier warehousing operators.

The objective of the study was to provide intelligence that would assist the Client in making a decision on the potential

attractiveness of the market as a possible investment opportunity.